

Event Vetting

Government employees, particularly high-level officials like United States Attorneys, are subject to ethical restrictions governing the types of events they may attend. Some restrictions relate to benefits, including luncheons, dinners, awards, and tokens of appreciation they may accept. Other restrictions relate, among other things, to participation in events that are sponsored by persons who do business with or lobby the Government; that have a fundraising component; where it may appear that official attendance is being used to promote the event or the sponsor; or where elected officials may be in attendance. To assist us in vetting compliance with government ethical restrictions, we would appreciate it if you could provide the following information. If you do not have specific information for each response, please provide such general or descriptive information as you currently have. Please do not hesitate to call the Office's Government Ethics Advisor (b)(6), (b)(7)c or e-mail him at (b)(6), (b)(7)c to discuss this.

1. Name, date and time, and location of event.

Compliance 2016
May 10, 2016, 8:00am-8:30am
Metropolitan Club, New York
1 E 60th St
New York, NY 10022

2. Format of event (*e.g.*, cocktails; presentations; speeches; and/or meal).

Presentations and speeches throughout the day by industry experts.

3. Estimated cost per attendee of event.

\$700-1250

4. Are any attendees being charged to attend the event?

All attendees are being charged to attend except speakers.

- a. If so, who (in general) is being offered free attendance, and who is expected to pay?

Only conference speakers are being offered complimentary attendance.

5. Name of entity extending the invitation and link to web site (if any).

Managed Funds Association
www.managedfunds.org

- a. Does the entity extending the invitation engage in lobbying?

Yes, MFA is a registered lobbying organization; however, MFA's conferences and events team does not engage in lobbying activities.

6. Sponsor of event if different from above.

None

- a. Does the sponsor of the event engage in lobbying?

7. Names of additional entities that will be recognized for sponsorship or support of the event.
To date, we have confirmed the below sponsors:

Credit Suisse
Deutsche Bank
J.P. Morgan
KPMG
Societe Generale
Schulte Roth & Zabel
ACA Compliance Group
Arthur Bell CPAs
Baker Hostetler
Katten Muchin Rosenman LLP
Lowenstein Sandler
Proskauer Rose LLP
Advent Software
Allen & Overy
Akin Gump
Corporate Risk Solutions
Ropes and Gray LLP
Wilkie Far & Gallagher LLP

8. How many persons are expected to attend?
400
9. Demographics of expected attendees (*e.g.*, lawyers; law enforcement; business leaders; students; etc.) Delegates representing the alternative investment industry including in-house general counsels and chief compliance officers, government officials, chief financial officers, chief operating officers, outside counsel, accounting firms and other service providers.
10. Are any elected officials expected to attend and, if so, what is their expected role?
No
11. Is there a fundraising component to the event? (*e.g.*, program advertisements; dinner ticket price; silent auction)? If so, please describe.¹
No

¹ For events that involve any fundraising leading up to or during the event: The United States Attorney may not participate in any active fundraising activity with respect to the event. Nor may the U.S. Attorney allow his name, position, or title to be used for any fundraising activity for your organization. If applicable, you may list his name as an awardee and/or speaker on the program and on invitations issued not more than 30 days prior to the event, along with other information about the program. He may not be listed on any “save the date” notices. Failure to comply with these limitations may preclude the U.S. Attorney from appearing at the event. If the U.S. Attorney is giving an official speech, he may be seated and have photos taken as appropriate for a speaker at the event, but you may not use his photo in connection with any other fundraising efforts.

12. Expected role of U.S. Attorney (*e.g.*, simple attendance; remarks; speech)
15 minutes of remarks followed by Q&A with Mike Neus of Perry Capital

13. If the U.S. Attorney is being honored:

N/A

- a. What are the criteria your organization applies to determine who should be honored for this specific award?
- b. What is the internal process by which your organization selects potential honorees?
- c. For what specific public service or achievement do you wish to honor the U.S. Attorney?
- d. Did any of the accomplishments of the U.S. Attorney which you wish to honor directly affect the organization or its members? (Describe.)
- e. Do any of the board members or host committee or senior staff have any matters pending before or involving the United States Attorney's Office for the Southern District of New York?
- f. Please provide a description and the value of any award item (if the award item is a plaque, certificate or trophy of little intrinsic value, you may so indicate).
- g. Who else is expected to be honored at the event?

14. If the U.S. Attorney is making a presentation, who else is expected to be making a presentation/be on a panel?

Michael Neus, Managing Partner and General Counsel of Perry Capital, LLC will interview the U.S. Attorney after his remarks.

- a. Will the U.S. Attorney be presented with a token or memento in appreciation for his presentation?

No

15. Describe any special seating arrangements for U.S. Attorney, *e.g.*, dais, general seating (depending on the nature of the event, the U.S. Attorney may or may not be able to accept “dais” seating.)

It is general seating but we would be happy to reserve a seat for the U.S. Attorney at the front table for convenience.

16. Promotion of the event: please provide a copy of or link to the invitation/promotional material for the event (or if not available, for the prior year’s event).

We have not yet promoted the 2016 event but you may view the 2015 email by clicking [here](#).